



KAY  
FINANCE

[www.kayfinance.com](http://www.kayfinance.com)

# Preff Equity- Acquisitions & Development



**Hold Period:-** 1 - 10yr

**Max LTC-** 90%

**Preferred Return** 6-12% (on-going and accruing options available).

**"Check Size"** - \$1 - \$100M+

**Sponsor Profile:** High quality with demonstrated track record of executing similar business plans. At least one member or partner should have the financial capability to fund unanticipated costs, if needed

# Preff Equity - Acquisitions & Development

**Exit Strategy:** A clear underwritten exit strategy, including both a refinance and sale, at the prevailing underwriting criteria for such exit

**Markets:** Nationwide

**Asset Types:** Multi Family, Student Housing, Healthcare, Office, Industrial, Retail, Hotel, Self-Storage, Mobile Home Parks.

**Origination Fee:** 0-2%

**Commitment and Closing time frame:** *Approval processes range*, some groups have a more formal upfront approval and other needs to go through a credit committee for final approval once the deal has gone through the entire underwriting process. The majority of our Capital Partners can close within 30-60 days upon receiving back a signed term sheet.