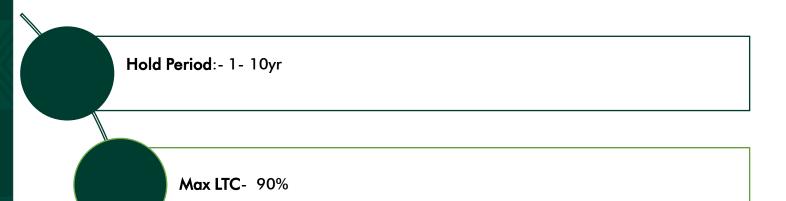


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Preff Equity-Acquisitions & Development



Preferred Return 6-12% (on-going and accruing options available).

"Check Size" - \$1 - \$100M+

Sponsor Profile: High quality with demonstrated track record of executing similar business plans. At least one member or partner should have the financial capability to fund unanticipated costs, if needed

Preff Equity - Acquisitions & Development

Exit Strategy: A clear underwritten exit strategy, including both a refinance and sale, at the prevailing underwriting criteria for such exit

Markets: Nationwide

Asset Types: Multi Family, Student Housing, Healthcare, Office, Industrial, Retail, Hotel, Self-Storage, Mobile Home Parks.

Origination Fee: 0-2%

Commitment and Closing time frame: Approval processes range, some groups have a more formal upfront approval and other needs to go through a credit committee for final approval once the deal has gone through the entire underwriting process. The majority of our Capital Partners can close within 30-60 days upon receiving back a signed term sheet.



